



Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

June 05, 2025

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure about creation and release of encumbrance by Sponsor and Sponsor Group entities of Shrem InvIT.

Dear Sir/Madam,

Pursuant to the Chapter 10 of the SEBI Master Circular dated May 15, 2024, as amended from time to time, we are submitting herewith the attached disclosures received from the Sponsor and Sponsor Group entities regarding creation and release of encumbrance on the Units of Shrem InvIT held by them.

You are requested to take the same on record.

Yours faithfully,
For Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

Ilaa J Udeshi
Company Secretary and Compliance Officer
Membership No.: F8104

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

SHREM INVESTMENTS PRIVATE LIMITED

CIN: U65990MH2010PTC202522

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in



June 03, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

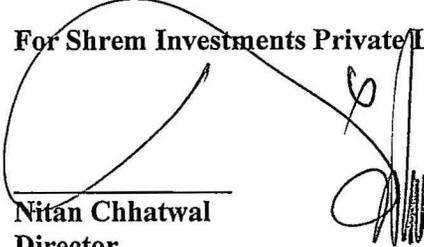
We Shrem Investments Private Limited (Company), the sponsor group entity of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of Catalyst Trusteeship Limited to secure Non-Convertible Debentures (NCD) of Rs. 625 Crore issued by the Shrem Ajanta Infrastructure Private Limited. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor group entity as applicable	Shrem Investments Private Limited
Total unitholding	No. of units: – 4,98,76,096 % of total outstanding units: - 8.17%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: June 02, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 16,73,200 % of total outstanding units: 0.274%
Encumbered units as a % of total units held.	3.355 %
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 625 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	Catalyst Trusteeship Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards General corporate purposes.

For Shrem Investments Private Limited


Nitan Chhatwal
Director
DIN: 00115575



SHREM INVESTMENTS PRIVATE LIMITED

CIN: U65990MH2010PTC202522

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in



June 04, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about release of encumbrance on Units of Shrem InvIT held by the Company.

Dear Sir,

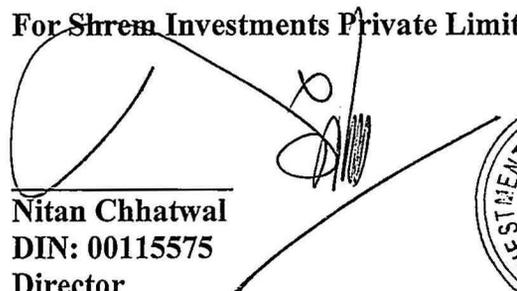
This is in reference to the captioned subject we the sponsor group entity of Shrem InvIT are hereby submitting the disclosure on release of encumbrance on 8,86,344 units of Shrem InvIT by HERO FINCORP LIMITED June 02, 2025. The details of the same are mentioned below:

Disclosure of details of release of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor group entity as applicable	Shrem Investments Private Limited
Total unitholding	No. of units: – 4,98,76,096 % of total outstanding units: - 8.17%

Specific details about the release of encumbrance:	
Date of release	June 02, 2025
Type of release	Release of encumbrance
No. and % of units released	No. of units: 8,86,344 % of total outstanding units release: 0.145%
released of units as a % of total units held	1.777%
Period of release	NA
Name of the entity in whose favor units have been encumbered.	NA
Purpose of borrowing	NA

For Shrem Investments Private Limited


Nitan Chhatwal
DIN: 00115575
Director



SHREM ENTERPRISES PRIVATE LIMITED

(Formerly Knowns as Shrem Offshore Wind Private Limited)

CIN: U45100MH2010PTC205833

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in



June 04, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbais

Sub: Disclosure about release of encumbrance on Units of Shrem InvIT held by the Company

Dear Sir,

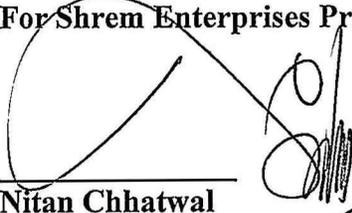
This is in reference to the captioned subject we the sponsor group entity of Shrem InvIT are hereby submitting the disclosure on release of encumbrance on 21,68,000 units of Shrem InvIT by HERO FINCORP LIMITED June 02, 2025. The details of the same are mentioned below:

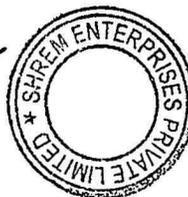
Disclosure of details of release of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor group entity as applicable	Shrem Enterprises Private Limited
Total unitholding	No. of units: – 8,19,31,681 % of total outstanding units: - 13.41 %

Specific details about the release of encumbrance:	
Date of release	June 02, 2025
Type of release	Release of encumbrance
No. and % of units released	No. of units: 21,68,000 % of total outstanding units release: 0.355%
released of units as a % of total units held	2.646 %
Period of release	NA
Name of the entity in whose favor units have been encumbered.	NA
Purpose of borrowing	NA

For Shrem Enterprises Private Limited


Nítan Chhatwal
Director
DIN: 00115575



SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

June 05, 2025

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

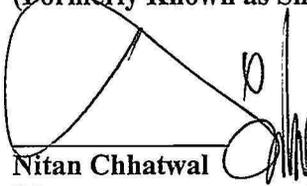
We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 120 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: June 04, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 7,32,900 % of total outstanding units: 0.120%
Encumbered units as a % of total units held.	0.298%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 120 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards (a) part financing the acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; (b) refinancing of the existing Financial Indebtedness (in part of full) of the Issuer; (c) extending money to Shrem Enterprises for part financing acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; and (d) general corporate purposes of the Issuer including for creation of Debt Service Reserve Amount.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)


Nitin Chhatwal
Director
DIN: 00115575

